

# InvestmentNews

## 2023 EDITORIAL CALENDAR

Vol. 27	#	Cover	IN Depth	Research	Projects/ Contributors	Event Coverage	Space Close	Materials Close
1/9/23	1	2023 Outlook	Lobbying Groups		Ed Slott		12/19/22	12/21/22
1/23/23	2	REITs	AI	AOTM FY22/Numbers Game	Mary Beth Franklin		1/9/23	1/11/23
2/6/23	3	Alternatives	DEI (Black History Month)	US Future Flows	Ed Slott		1/23/23	1/25/23
2/20/23	4	Schwab	Cybersecurity and Apps	Ad Study	Mary Beth Franklin		2/6/23	2/8/23
3/6/23	5	Tax Strategies	Best Places to Work		Ed Slott	RIS Lab	2/20/23	2/22/23
3/20/23	6	Inflation Strategies	ETFs		Mary Beth Franklin		3/6/23	3/8/23
4/3/23	7	ESG	Finlit		Ed Slott	RIA Lab	3/20/23	3/22/23
4/17/23	8	DEI Awards			Mary Beth Franklin		4/3/23	4/5/23
5/1/23	9	Gensler Anniversary	Top IBDs	Top IBDs/Ad Study	Ed Slott	RIS & WAS1	4/17/23	4/19/23
5/15/23	10	Annuities	Vivek Ramaswamy Q&A	AOTMQ1/ Numbers Game	Mary Beth Franklin	DEI Awards	5/1/23	5/3/23
6/5/23	11	40 Under 40		Best Cities for Advisers <40	Ed Slott		5/15/23	5/17/23
6/19/23	12	DEI	Reg BI		MBF /Summer Reading		6/5/23	6/7/23
7/10/23	13	AI	Midyear Outlook		Ed Slott	40U40	6/19/23	6/21/23
7/24/23	14	Mega-RIAs	Auto-IRAs	Top Fee-only RIA/Ad Study	Mary Beth Franklin		7/10/23	7/12/23
8/7/23	15	Fee Models	DEI	Top Hybrid RIA Rankings	Ed Slott		7/24/23	7/26/23
8/21/23	16	Reg/Leg	ESG	AOTMQ2/Numbers Game	Mary Beth Franklin		8/7/23	8/9/23
9/11/23	17	Icons and Innovators	Long-term Healthcare		Ed Slott		8/21/23	8/23/23
9/25/23	18	DEI Alumni	Fintech		Mary Beth Franklin		9/11/23	9/13/23
10/9/23	19	Marketing	Reg/Leg		Ed Slott		9/25/23	9/27/23
10/23/23	20	Women's Issue	Women to Watch	TBD: Women's Issue/Ad Study	Mary Beth Franklin		10/9/23	10/11/23
11/6/23	21	Compensation & Staffing	Vanguard Model	Adviser Benchmarking	Ed Slott		10/23/23	10/25/23
11/20/23	22	Crypto	College Planning	AOTMQ3/Numbers Game	Mary Beth Franklin		11/6/23	11/8/23
12/4/23	23	Charitable Giving	TBD		Ed Slott		11/20/23	11/22/23
12/18/23	24	Year in Review	Fintech	RIA Regional Rankings/ Numbers Game	Mary Beth Franklin		12/4/23	12/6/23